FORM D

RECFIVE

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5 2007

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Rule 504

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

Rule 505

Rule 506

OMB Number:	3235-0076
Expires: April 3	30, 2008
Estimated average	age burden

OMB APPROVAL

hours response

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Secti	on 4(6)	ULOE		
				
				
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<u> </u>	luding Area	 ብሮ፣	1 0 201	177)
r / Imal	inding Area			r ar

Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION D.	ATA
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate	change.)
Black Rock Systems, LLC	DDUCECC
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 100ESS (775) 849-9186
4995 Aircenter Circle, Suite 101, Reno, NV 89502-5960	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	THOWSON
Brief Description of Business	
Development and Production of Auxillary Power Units	FINANCIAL
Type of Business Organization	
corporation limited partnership, already formed	other (please specify): Limited Liability Co.
□ business trust □ limited partnership, to be formed	
Month	Year
Actual or Estimated Date of Incorporation or Organization: [1 1]	[0 3] 🛛 Actual 🗌 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrev	viation for State:
CN for Canada: FN for other foreign jurisdiction	

GENERAL INSTRUCTIONS

Fall 2007 Equity Offering

Filing Under (Check box(es) that apply):

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offer ing, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed

SEC 1972 (6/02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



	A. BASIC IDENTII	FICATION DATA		· · · · · · · · · · · · · · · · · · ·
2. Enter the information requested for the follow	ving:			
Each promoter of the issuer, if the issuer h		past five years;		
Each beneficial owner having the power to			or more of a class of	equity securities of the
issuer;			us af santaarshin iss	were; and
Each executive officer and director of corp		e general and managing partne	ers of partnership iss	uers, and
 Each general and managing partner of part Check Box(es) that Apply: Promoter 	Beneficial Owner	Executive Officer	Director	
Full Name (Last name first, if individual)				
Glenn Williamson				
Business or Residence Address (Number and	Street, City, State, Zip Code)			
Black Rock Systems, LLC, 4995 Aircent				
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	Manager
Full Name (Last name first, if individual)				
Richard G. Shaff	<u> </u>			
Business or Residence Address (Number and	Street, City, State, Zip Code)		
Black Rock Systems, LLC, 4995 Aircen	ter Circle, Suite 101, Ren	o, NV 89502-5960		
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	Director	Manager Manager
Full Name (Last name first, if individual)		-		
Timothy Casey				
Business or Residence Address (Number and	Street, City, State, Zip Code)	<u>.</u>	
Black Rock Systems, LLC, 4995 Aircen	ter Circle. Suite 101. Ren	o. NV 89502-5960		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	Manager
Full Name (Last name first, if individual)				-
Richard J. Nagler				
Business or Residence Address (Number and	Street, City, State, Zip Code)		
Black Rock Systems, LLC, 4995 Aircen	ter Circle, Suite 101, Ren	o, NV 89502-5960		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	
Full Name (Last name first, if individual)				
Roger Roberson				
Business or Residence Address (Number and	Street, City, State, Zip Code)	2000	
Black Rock Systems, LLC, 4995 Aircen	ter Circle. Suite 101. Ren	o. NV 89502-5960		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	Manager
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Code)	<u></u>	
Black Rock Systems, LLC, 4995 Aircen				
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^{**(}Use blank sheet, or copy and use additional copies of this sheet, as necessary.)**

Α.	BASIC IDENTIF	ICATION DATA		
2. Enter the information requested for the following:				
• Each promoter of the issuer, if the issuer has been of	organized within the pa	ast five years;		
• Each beneficial owner having the power to vote or issuer;	dispose, or direct the	vote or disposition of, 10% of	or more of a class of	equity securities of the
Each executive officer and director of corporate iss	suers and of corporate	general and managing partne	ers of partnership iss	uers; and
• Each general and managing partner of partnership i	issuers.		<u>-</u>	
Check Box(es) that Apply: Promoter B	eneficial Owner	Executive Officer	☐ Director	Manager Manager
Full Name (Last name first, if individual) Ed Robinson				
Business or Residence Address (Number and Street, C	City, State, Zip Code)		· 	
Black Rock Systems, LLC, 4995 Aircenter Circl			Director	N Managan
Check Box(es) that Apply: Promoter B	eneficial Owner	Executive Officer	☐ Director	Manager Manager
Full Name (Last name first, if individual)	· 			
John Morthington				
Business or Residence Address (Number and Street, C	City, State, Zip Code)	·	-	
,				
Black Rock Systems, LLC, 4995 Aircenter Circle				
Check Box(es) that Apply: Promoter B	seneficial Owner	Executive Officer	☐ Director	☐ Manager
Full Name (Last name first, if individual) Altman Trust Green Realty Associates	···· ·		, , , a a su	
Business or Residence Address (Number and Street, C c/o John Altman, 108 Londonberry Court, Rend				

^{**(}Use blank sheet, or copy and use additional copies of this sheet, as necessary.)**

	B. INFORMATION ABOUT OFFERING		
		Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes
	Answer also in Appendix, Column 2, if filing under ULOE.		
2.	What is the minimum investment that will be accepted from any individual	\$	1.00
3.	Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commis-		
	sion or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full	Name (Last name first, if individual)		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		<u>, </u>
Nam	e of Associated Broker or Dealer		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(C	Check "All States" or check individual States)	□ A	li States
	AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]	
•	IL	[MO] [PA]	
-	RIJ (SC) (SD) (TN) (TX) (UT) (VT) (VA) (WA) (WV) (WI) (WY)	[PR]	
Full	Name (Last name first, if individual)		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	e of Associated Broker or Dealer		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(C	Check "All States" or check individual States)	□ A ²	II States
•	AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID] [MO]	
•	IL [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[PA]	
ĺ	RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]	
Full	Name (Last name first, if individual)		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	e of Associated Broker or Dealer		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(C	Check "All States" or check individual States)	_	II States
-	AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID] [MO]	
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_	RI J (SC) [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

and already exchanged. Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity		\$ <u>101,500.00</u>
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	S	\$
Partnership Interests	\$	\$
Other (Specify)	\$	\$
Total	\$ 900,000.00	\$ <u>101,500.0</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
Accredited Investors	Number Investors 6	Dollar Amount of Purchases \$101,500.00
Non-accredited Investors		\$ 0.00
Total (for filings under Rule 504 only)		\$
	-	
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering	Type of Security	Dollar Amount Sold
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Security	
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sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505	Security	
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sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504	Security	\$\$ \$\$
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Total Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is	Security	\$\$ \$\$
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Security	\$ Sold \$ \$ \$ \$ \$
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees.	Security	\$ Sold \$ \$ \$ \$ \$
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sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505	Security	\$ Sold \$
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES AND U	ISE (OF PROCEEDS		
b. Enter the difference between the aggregate off tion 1 and total expenses furnished in response to Pa "adjusted gross proceeds to the issuer."	rt C - Question 4.a. This difference is the			Ś	\$ <u>890,000.00</u>
Indicate below the amount of the adjusted gross pro used for each of the purposes shown. If the amount estimate and check the box to the left of the estimate, the adjusted gross proceeds to the issuer set forth in re	for any purpose is not known, furnish an The total of the payments listed must equal				
·	•		Payments to Officers, Directors, & Affiliates		Payments to Others
Salaries and fees			\$		\$
Purchase of real estate			\$		\$
Purchase, rental or leasing and installation of mach	nery and equipment		\$		\$
Construction or leasing of plant buildings and facili			\$		\$
Acquisition of other businesses (including the val					
that may be used in exchange for the assets or so merger)	ecurities of another issuer pursuant to a		\$		\$
Repayment of indebtedness			\$		\$
Working capital			\$	\boxtimes	\$890,000.00
Other (specify):			\$		\$
			\$		\$
Column Totals			\$		\$
Total Payments Listed (column totals added)			⊠ \$ <u>890</u>	<u>,000.</u>	<u>00</u>
	D. FEDERAL SIGNATURE				
	D. FEDERAL SIGNATURE				<u>·</u>
the issuer has duly caused this notice to be signed by the issuering signature constitutes an undertaking by the issuest of its staff, the information furnished by the issuer to	er to furnish to the U.S. Securities and Ex	chan	ge Commission, u	ipon v	e 505, the vritten re-
suer (Print or Type)	Signature Kichard Shap	H	Date /	0/3	3/07
ame of Signer (Print or Type)	Title of Signer (Print or Type)		_, _1,,,,	•	
lichard Shaff	Executive Officer				

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END